TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Scot, Incorporated		12/14/2005	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Harris N.A.	
Street Address:	111 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2905695	CAST
Serial Number:	76512821	SCOT

CORRESPONDENCE DATA

Fax Number: (312)803-5299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312) 845-3430

Email: kalwa@chapman.com

Correspondent Name: Richard Kalwa

Address Line 1: 111 West Monroe Street
Address Line 2: Chapman and Cutler LLP
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1620780
NAME OF SUBMITTER:	Richard Kalwa
Signature:	/richard kalwa/
	TRADEMARK

TRADEMARK REEL: 003212 FRAME: 0811

900038149

Date:	12/19/2005
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TRADEMARK REEL: 003212 FRAME: 0812

TRADEMARK COLLATERAL AGREEMENT

This 14th day of December, 2005, Scot, Incorporated, a Delaware corporation ("Debtor") with its principal place of business and mailing address at 2525 Curtiss Street, Downers Grove, Illinois 60515, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to Harris N.A., a national banking association with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, and its successors and assigns ("Secured Party"), and grants to Secured Party a continuing security interest in, the following property:

- (i) Each trademark, trademark registration and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and
- (ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule A hereto, or by reason of injury to the goodwill associated with any such trademark or trademark registration, together with the right to sue for and collect said damages;

to secure performance of all Obligations of Debtor, SMS Industries, Inc., a Delaware corporation (the "Borrower"), and any debtor party to that certain Security Agreement bearing even date herewith between Debtor, Borrower and Secured Party (such Security Agreement as the same may be amended, modified or restated from time to time herinafter referred to as the "Security Agreement").

Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Secured Party of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as "Intent-To-Use Applications"), but rather, if and so long as Debtor's Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Secured Party on such Intent-To-Use Application as collateral security for the Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, trademark applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement.

1964347.01.06.B 1620780 IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

SCO1, INCORPORATED
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Title W-PINANOE & THE KUNER
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HARRIS N.A.
HARRIS N.A.
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By
Name
Title

TRADEMARK REEL: 003212 FRAME: 0814 IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

SCHEDULE A TO TRADEMARK COLLATERAL AGREEMENT

REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

A. TRADEMARKS

REGISTRATION

NAME OF MARK

U.S. REGISTRATION NUMBER

DATE

CAST Tester

2,905,695

11/30/2004

B. TRADEMARK APPLICATIONS

NAME OF MARK

APPLICATION NUMBER

FILING DATE

SCOT

76512821

5/08/2003

TRADEMARK REEL: 003212 FRAME: 0816

RECORDED: 12/19/2005